



ESTB. 1978

WATERWORKS

BP Pricing Tool Freight Calculation

When using the Waterworks Boutique Partner Pricing Tool, all users have the ability to calculate freight on projects. There are two ways to calculate freight based on need e.g. Quick Quote and Standard Quote.

Quick Quote

To create a quick quote without creating a new project with details, follow the steps below:

Step 1: Login to the BP Pricing Tool and select the "Pricing Tool" menu at the top of the page.

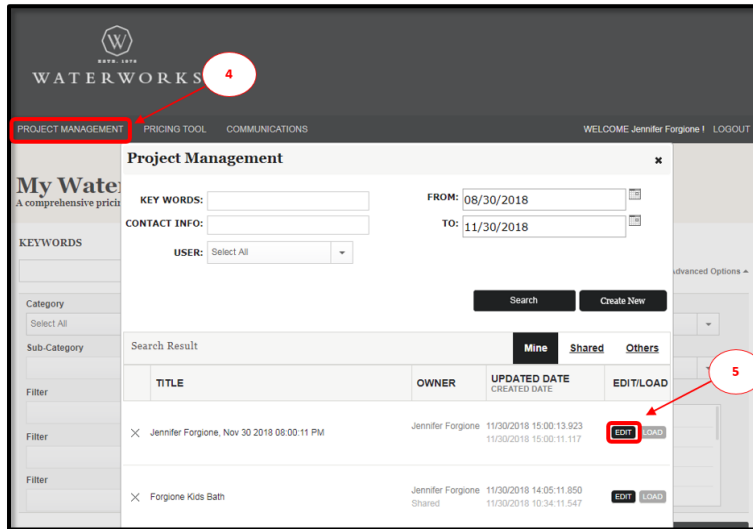
Step 2: Search your products and select them by clicking the **(+)** sign to add them to your list of selected products. The tool will automatically create a temporary project with your name and date associated to it.

Step 3: Select "Save" to save the Temporary Project into your project list.

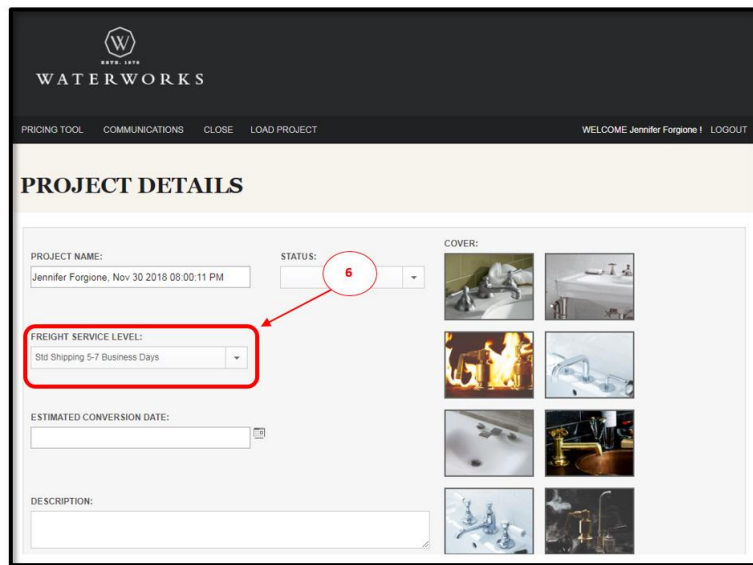
The screenshot shows the Waterworks Pricing Tool interface. At the top, there are navigation tabs: PROJECT MANAGEMENT, PRICING TOOL (highlighted with a red box and a red circle labeled '1'), and COMMUNICATIONS. Below the navigation is a header for 'My Waterworks' with a sub-header 'A comprehensive pricing and project management tool'. A search bar is present. Below the search bar are filter sections for Category, Sub-Category, Filter, Collection, Finish, and Brand. A 'Search' button is highlighted with a red box and a red circle labeled '2'. Below the search bar, there is a 'PROJECT NAME: Jennifer Forgione, Nov 30 2018 07:39:46 PM' and a 'CURRENT ROOM: My Room' dropdown. A 'SAVE' button is highlighted with a red box and a red circle labeled '3'. A note box with the text '*Note: Temporary Project Name & Date' points to the project name field. Below the search results, there is a table with columns for Description, Associated Products, Style #, Availability(Qty), Leadtime (Weeks), Price, UOM, and a plus sign icon. The plus sign icon is highlighted with a red box and a red circle labeled '3'.

Step 4: Select "Project Management" tab.

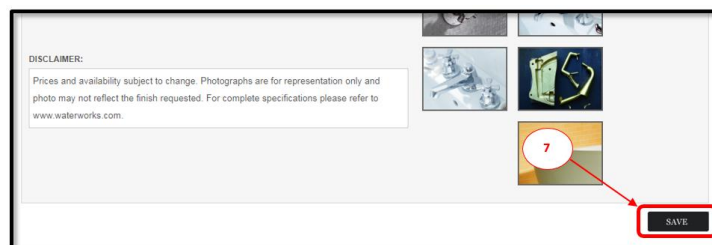
Step 5: Select "Edit".



Step 6: Select the "Freight Service Level" for this project.

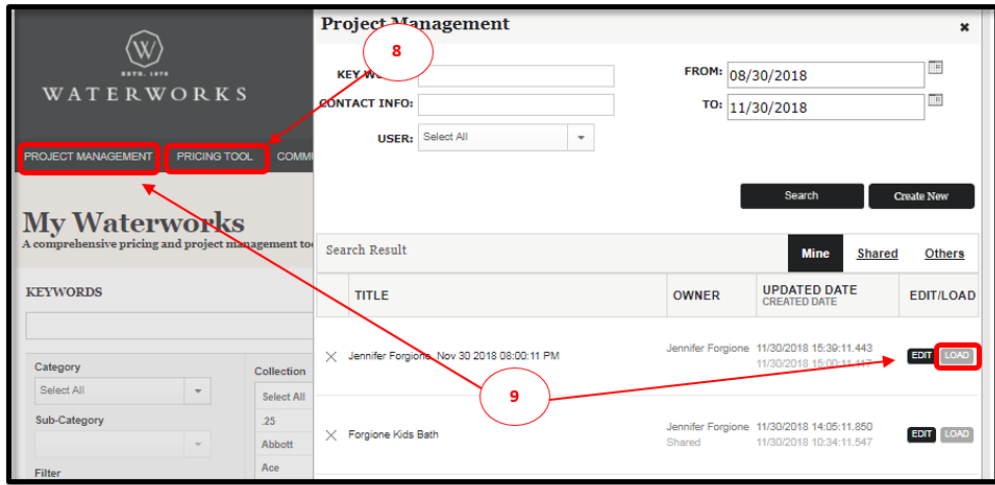


Step 7: Select "Save" on the bottom right of the Project Details page.



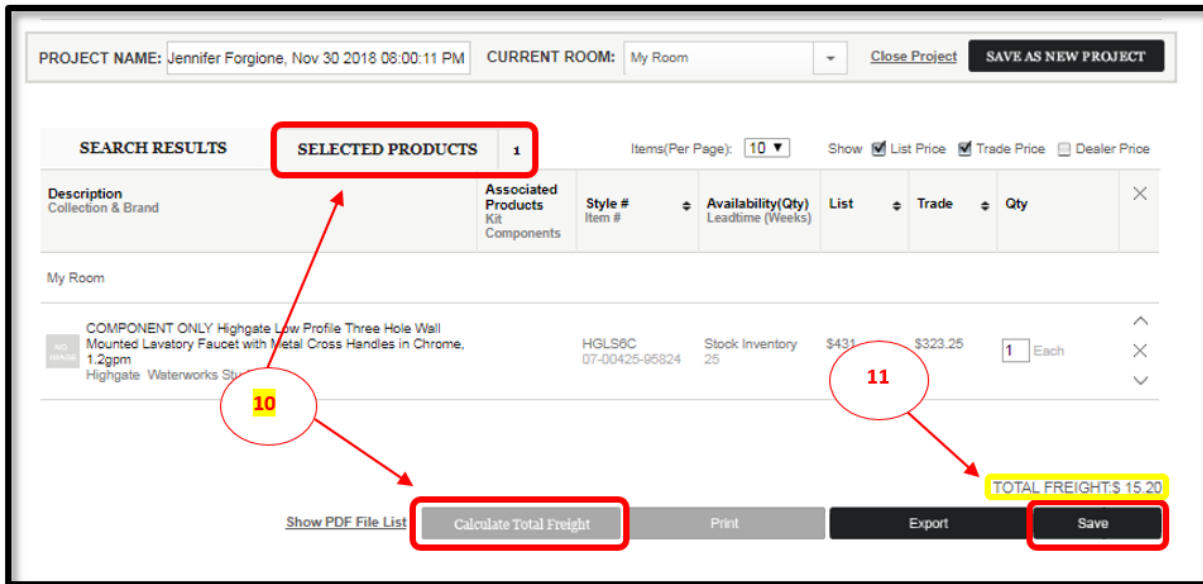
Step 8: Select "Pricing Tool".

Step 9: Select "Project Management" and select "Load" next to project.



Step 10: View Selected Products and select "Calculate Total Freight". Total Freight will populate at the bottom right corner above the "Save" button.

Step 11: Select "Save".



Step 12 (Optional): When exporting you now have the ability to show or hide freight for selected items.

The screenshot displays a software interface for managing products. At the top, there are tabs for "SEARCH RESULTS" and "SELECTED PRODUCTS" (with a count of 3). To the right, there are settings for "Items(Per Page): 10" and checkboxes for "List Price", "Trade Price", and "Dealer Price".

The main area contains a table of products. The first row is partially obscured by a modal dialog. The dialog has a title "Total Freight: \$ 100.30" and two radio buttons: "Show" (selected) and "Hide". Below the dialog, there is a note: "Print version will not include item notes under the item description (in red, if any). Please use excel version for complete item notes." At the bottom of the dialog are "Export" and "Cancel" buttons. A red circle with the number "12" and an arrow points to the "Show" radio button.

The table below the dialog shows three items:

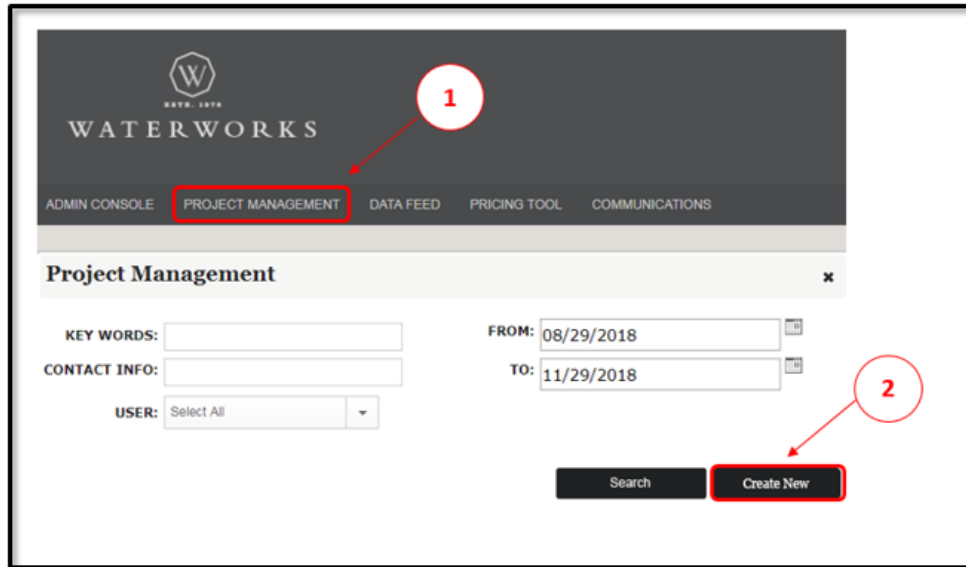
Description	Associated	List	Trade	Qty	
Highgate Exposed Thermostatic System with 6" Shower Head and White Porcelain Lever Handle in Chrome, 2.0gpm Highgate Waterworks Studio		\$1,853	\$1,389.75	1 Each	×
Highgate Pressure Balance Shower Package with 3 1/4" Shower Head, Handshower and Diverter Cross Handle in Unlacquered Brass Highgate Waterworks Studio	HGSP21 05-65139-25293 Kit Parent N/A	\$2,799	\$2,099.25	1 Each	×
Highgate Exposed Thermostatic System with 6" Shower Rose and White Porcelain Lever Handle in Nickel, 1.75gpm Highgate Waterworks Studio	HGXS70 05-43221-87265 Special Order 2 wks	\$1,945	\$1,458.75	1 Each	×

At the bottom right of the table area, it says "TOTAL FREIGHT: \$100.30". At the bottom of the interface, there are buttons for "Show PDF File List", "Calculate Total Freight", "Print", "Export", and "Save".

Standard Quote

Step 1: Login to the BP Pricing Tool and select “Project Management”.

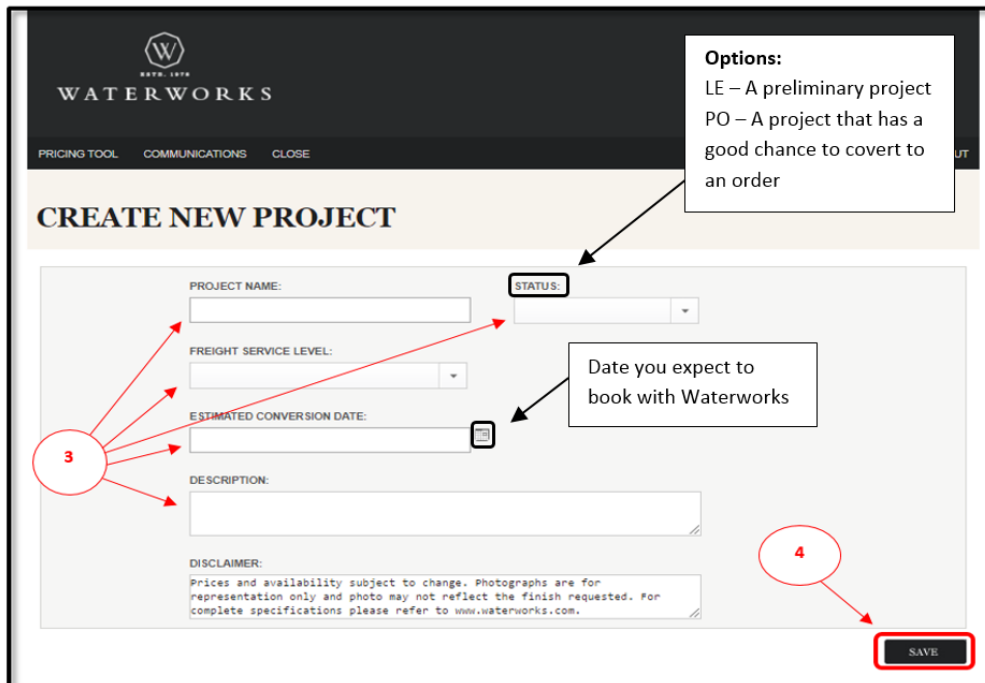
Step 2: Select “Create New”.



The screenshot shows the Waterworks logo at the top left. Below it is a navigation bar with the following items: ADMIN CONSOLE, PROJECT MANAGEMENT (highlighted with a red box and a red circle labeled '1'), DATA FEED, PRICING TOOL, and COMMUNICATIONS. Below the navigation bar is a 'Project Management' header with a close button (x). Underneath are several input fields: KEY WORDS, CONTACT INFO, and USER (a dropdown menu with 'Select All' selected). To the right of these fields are two date pickers labeled 'FROM' (08/29/2018) and 'TO' (11/29/2018). At the bottom right, there are two buttons: 'Search' and 'Create New' (highlighted with a red box and a red circle labeled '2').

Step 3: Fill out details for New Project.

Step 4: Select “Save”.



The screenshot shows the 'CREATE NEW PROJECT' form. At the top left is the Waterworks logo. Below it is a navigation bar with 'PRICING TOOL', 'COMMUNICATIONS', and 'CLOSE'. The main title is 'CREATE NEW PROJECT'. Below the title are several input fields: PROJECT NAME, FREIGHT SERVICE LEVEL, ESTIMATED CONVERSION DATE, and DESCRIPTION. To the right of the PROJECT NAME field is a 'STATUS' dropdown menu. A callout box points to the STATUS dropdown with the text: 'Options: LE – A preliminary project PO – A project that has a good chance to convert to an order'. Another callout box points to the ESTIMATED CONVERSION DATE field with the text: 'Date you expect to book with Waterworks'. At the bottom right, there is a 'SAVE' button (highlighted with a red box and a red circle labeled '4'). A red circle labeled '3' is positioned to the left of the form, with red arrows pointing to the PROJECT NAME, FREIGHT SERVICE LEVEL, ESTIMATED CONVERSION DATE, and DESCRIPTION fields. At the bottom of the form, there is a 'DISCLAIMER' section with the text: 'Prices and availability subject to change. Photographs are for representation only and photo may not reflect the finish requested. For complete specifications please refer to www.waterworks.com.'

Step 5: Complete Project Details Page (see details below)

Step 6: Select “Save”.

Page Overview

PROJECT DETAILS

PROJECT NAME: Fargone Kids Bath
STATUS: Possible (75%)
FREIGHT SERVICE LEVEL: Std Shipping 5-7 Business Days
ESTIMATED CONVERSION DATE: 12/22/16
DESCRIPTION:
Created Date: Nov 30, 2016 Updated Date: Nov 30, 2016
DISCLAIMER: Prices and availability subject to change. Photographs are for representation only and photo may not reflect the finish requested. For complete specifications please refer to www.walserworks.com

COVER: [Image gallery]

CONTACTS FOR COVER: [Table with columns: USER NAME, PHONE, EMAIL, DEL]

SHARE: [Form with fields: User, Share Type, Share]

ROOMS: [Table with columns: NAME, ROOM NAME, DESCRIPTION, EDIT/DEL]

Associated Parties: [Table with columns: NAME, COMPANY NAME, EMAIL, PHONE, EDIT/DEL]

CONTACTS FOR COVER

5

SHARE: [Form with fields: User, Share Type, Share]

ROOMS: [Table with columns: NAME, ROOM NAME, DESCRIPTION, EDIT/DEL]

Associated Parties: [Table with columns: NAME, COMPANY NAME, EMAIL, PHONE, EDIT/DEL]

NEW CONTACTS

CONTACTS NAME: [Text field]
CONTACTS TYPE: [Dropdown]
CONTACTS COMPANY NAME (OPTIONAL): [Text field]
ADDRESS LINE 1: [Text field]
ADDRESS LINE 2: [Text field]
CITY: [Text field] STATE: [Text field]
ZIP CODE: [Text field] COUNTRY: [Text field]
PHONE: [Text field]
EMAIL: [Text field]
[Save]

PROJECT DETAILS

PROJECT NAME: Fargone Kids Bath
STATUS: Possible (75%)
FREIGHT SERVICE LEVEL: Std Shipping 5-7 Business Days
ESTIMATED CONVERSION DATE: 12/22/2016
DESCRIPTION:
Created Date: Nov 30, 2016 Updated Date: Nov 30, 2016
DISCLAIMER: Prices and availability subject to change. Photographs are for representation only and photo may not reflect the finish requested. For complete specifications please refer to www.walserworks.com

COVER: [Image gallery]

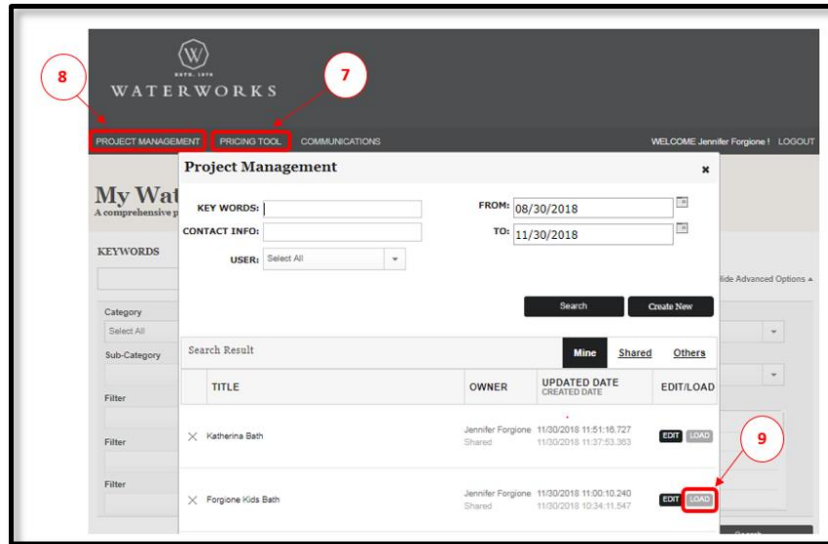
6

[Save]

Step 7: Select Pricing Tool.

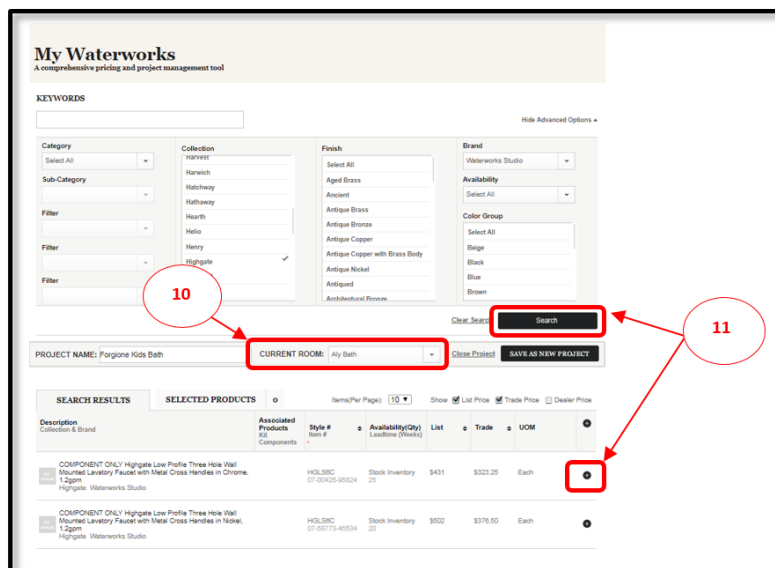
Step 8: Select Project Management.

Step 9: Locate project and select “Load”.



Step 10: Select Current Room when applicable.

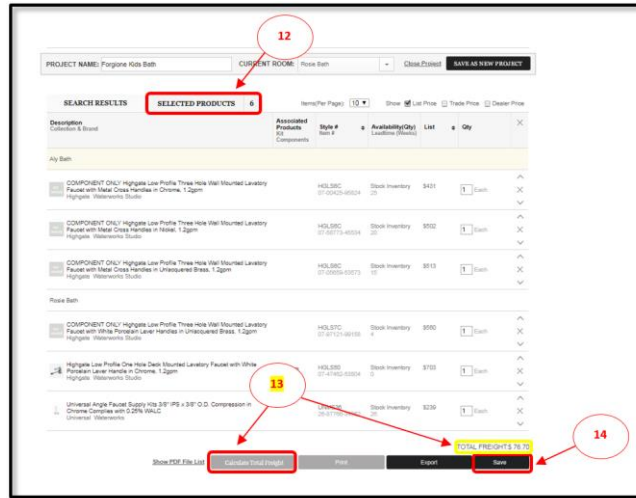
Step 11: Search products and add them to the room by clicking the **(+)** sign next to the items. You can view the items in the Selected Products tab. You can repeat steps 10 and 11 depending upon how many rooms you have.



Step 12: View Selected Products to view rooms and items added within each.

Step 13: Select “Calculate Total Freight”.

Step 14: Select “Save”.



Step 15: Export Project to Excel to include or exclude the freight.

